**INTEREST RATES MARKET NOTICE - REVISED**

**Date: 6 March 2015**

**Subject:** Tap Issue

***(DELTA PROPERTY FUND LIMITED –“DLTB02”)***

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The JSE Limited has granted a listing to **DELTA PROPERTY FUND LIMITED,** with effect from 6 March 2015 under a **Senior Unsecured** dated **19 July 2013**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R 100,000,000.00

**Total Amount Following Tap Issue** R 462,000,000.00

**Bond Code** DLTB02

**Nominal Issued** R 100,000,000.00

**Issue Price** 99.83606%

**Coupon** 7.583% (3 Month JIBAR as at 05 December 2014 of 6.083% plus 150 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 9 December 2016

**Books Close** 28 February, 30 May, 30 August, 29 November

**Interest Date(s)** 9 March, 9 June, 9 September, 9 December

**Last Day to Register** 27 February, 29 May, 29 August, 28 November

**Issue Date** 9 March 2015

**Date Convention** Modified Following

**Interest Commencement Date** 9 December 2013

**First Interest Date** 9 March 2014

**ISIN No.** ZAG000111147

**Additional Information** Senior Secured Floating Rate Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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